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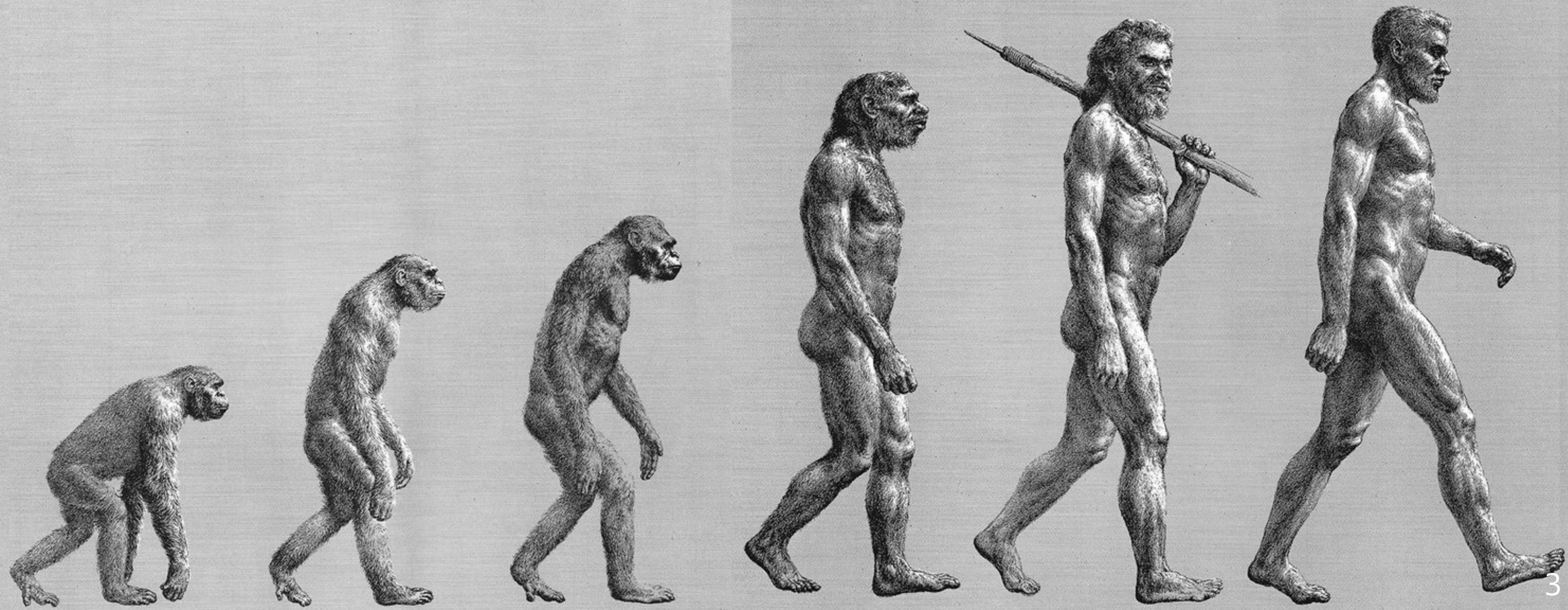
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**Shifting to offense mode**

# What is Mankind?





**The most intelligent animal on Earth**

# Singularity





# GPT-4



# Generative AI Utilization Contest

(To be held monthly within the group companies)

# of proposals  
(in 10 days)

52k

Prize  
(per contest)

1st place: JPY 10mm

Total: JPY 25mm

# Evolution of Computing

Calculate



Memorize



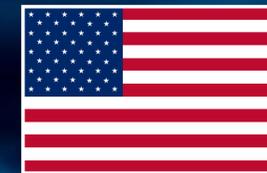
Search



Infer

# Performance on Difficult Exams

(all at the college entrance exam or college education level)



## As-is (GPT-4)

Legal Bar Exam	Top 10%
Medical Licensing Exam	Correct answer: 87% (Passing score: about 60%)
SAT (Reading & Writing)	Top 7%
SAT (Math)	Top 11%
Biology	Top 15%
Statistics	Top 15%
Psychology	Top 17%



As-is (GPT-4) \*Except Medical Licensing Exam : Simulates GPT-4 scores on each actual test item and displays the percentiles of test takers who achieved scores equivalent to those achieved on the GPT-4, (Source) OpenAI "GPT-4 Technical Report"  
As-is (GPT-4) Medical Licensing Exam (USMLE): GPT-4 (5 shot)'s USMLE Sample Exam score (Source) OpenAI, Microsoft "Capabilities of GPT-4 on Medical Challenge Problems"

# Performance on Difficult Exams (all at the college entrance exam or college education level)

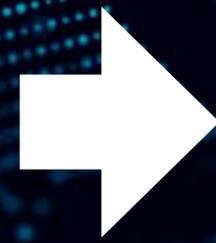


## As-is (GPT-4)

## To-be ※ illustrative

Legal Bar Exam
Medical Licensing Exam
SAT (Reading & Writing)
SAT (Math)
Biology
Statistics
Psychology

Top 10%
Correct answer: 87% <small>(Passing score: about 60%)</small>
Top 7%
Top 11%
Top 15%
Top 15%
Top 17%



**Top 1%  
on all exams**



As-is (GPT-4) \*Except Medical Licensing Exam : Simulates GPT-4 scores on each actual test item and displays the percentiles of test takers who achieved scores equivalent to those achieved on the GPT-4, (Source) OpenAI "GPT-4 Technical Report"  
 As-is (GPT-4) Medical Licensing Exam (USMLE): GPT-4 (5 shot)'s USMLE Sample Exam score (Source) OpenAI, Microsoft "Capabilities of GPT-4 on Medical Challenge Problems"  
 To-be : The information about future performance herein is provided for illustrative purposes only and does not guarantee accuracy

# Evolution of Computing

Calculate



Memorize



Search



Infer



Create

# Art



## Image Generation

(DALL·E 2 etc.)



## Video Generation

(Runway Gen-2 etc.)

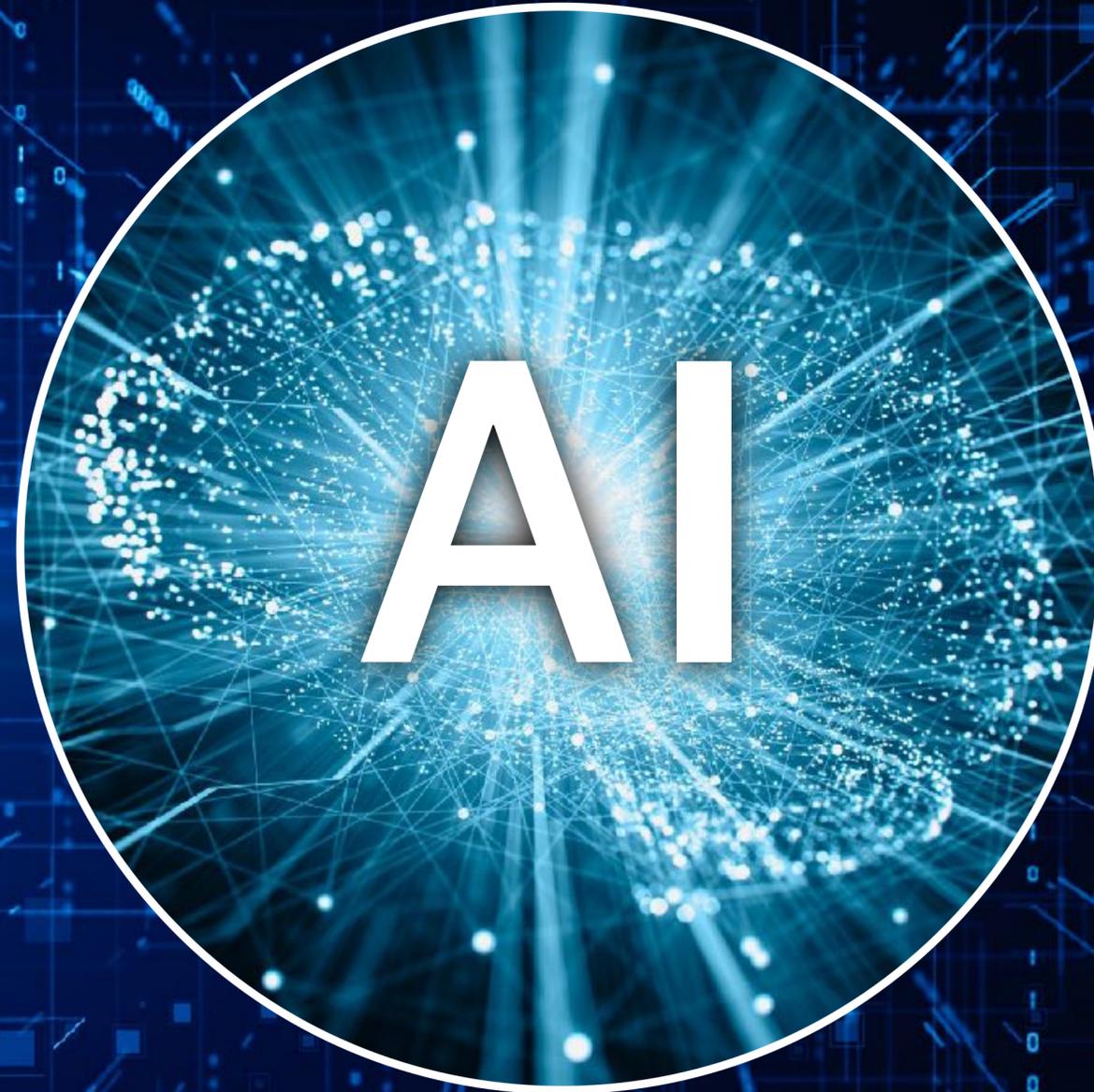


## Composition

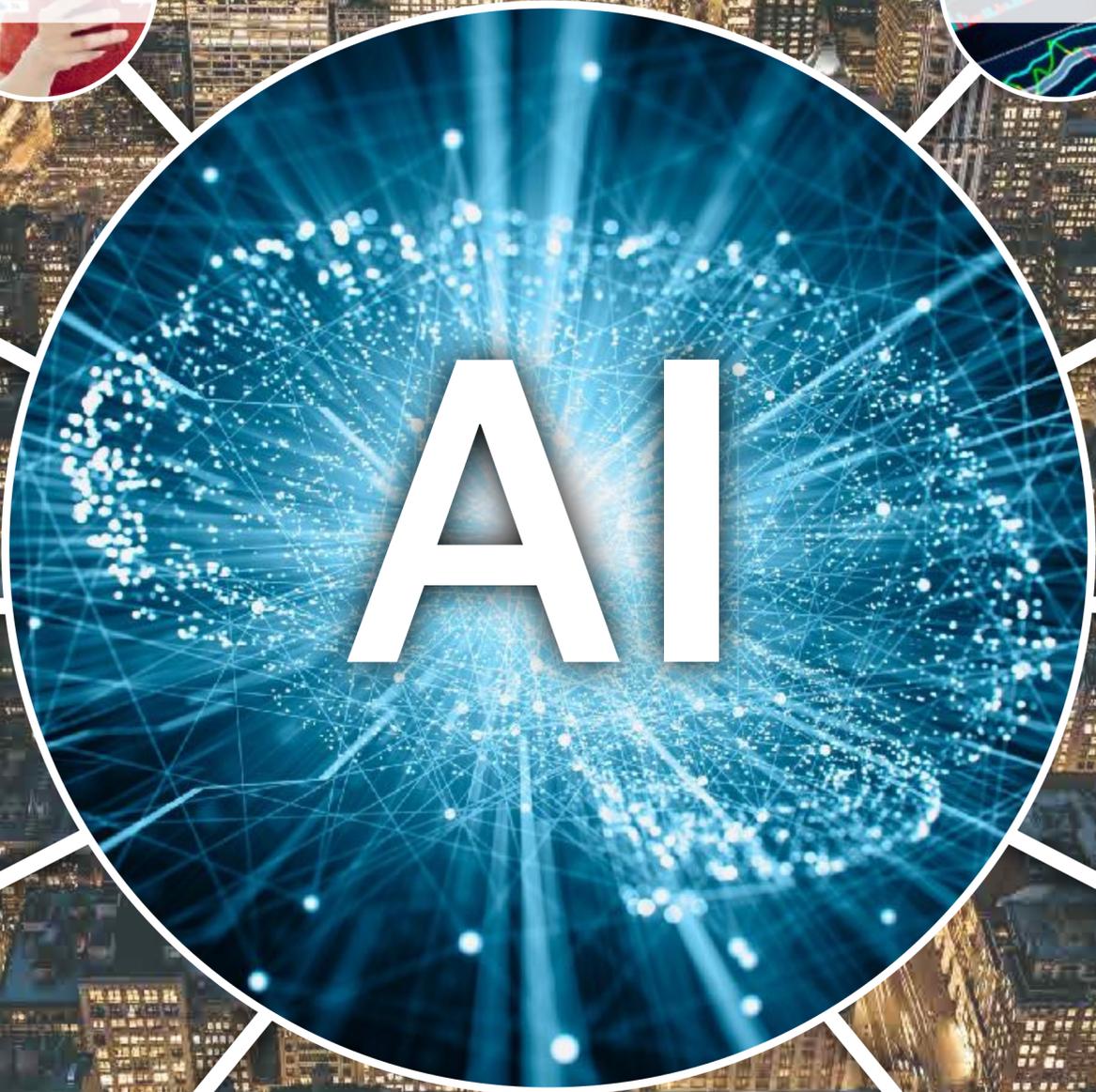
Lyrics / Music

(SongR etc.)

# Beyond Human (10,000x)



# Artificial Intelligence



Entire society will be connected to AI



# AI

## Self-evolution + Self-multiplication

# Evolution Speed (illustrative)

Agricultural  
Revolution



Industrial  
Revolution



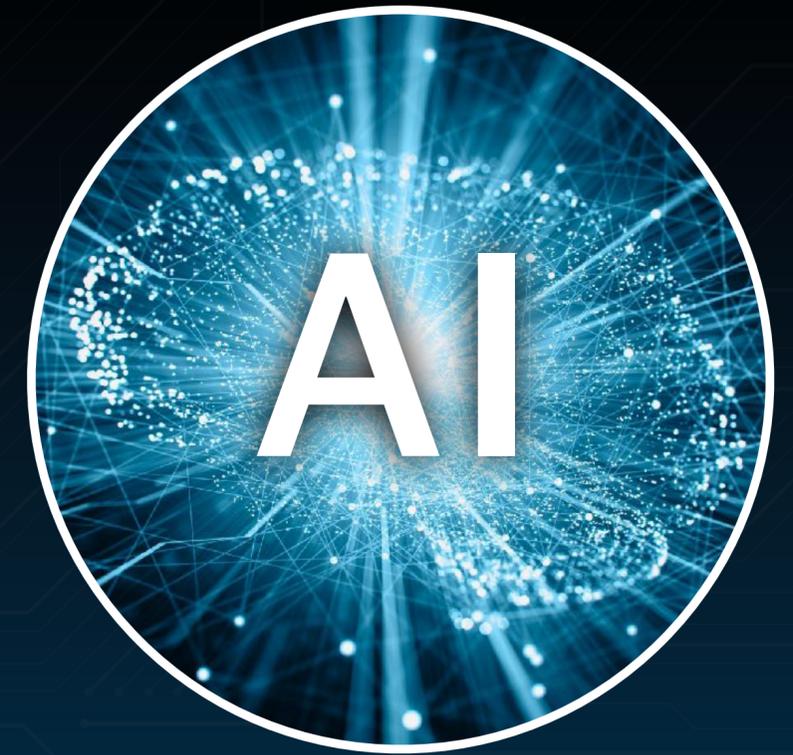
Information  
Revolution



Birth of mankind

Today

# Evolution Speed (illustrative)



## Birth of Superhuman

Agricultural  
Revolution



Industrial  
Revolution



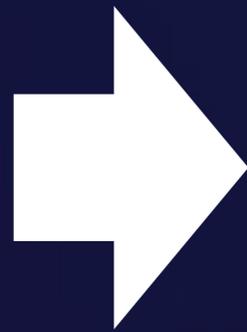
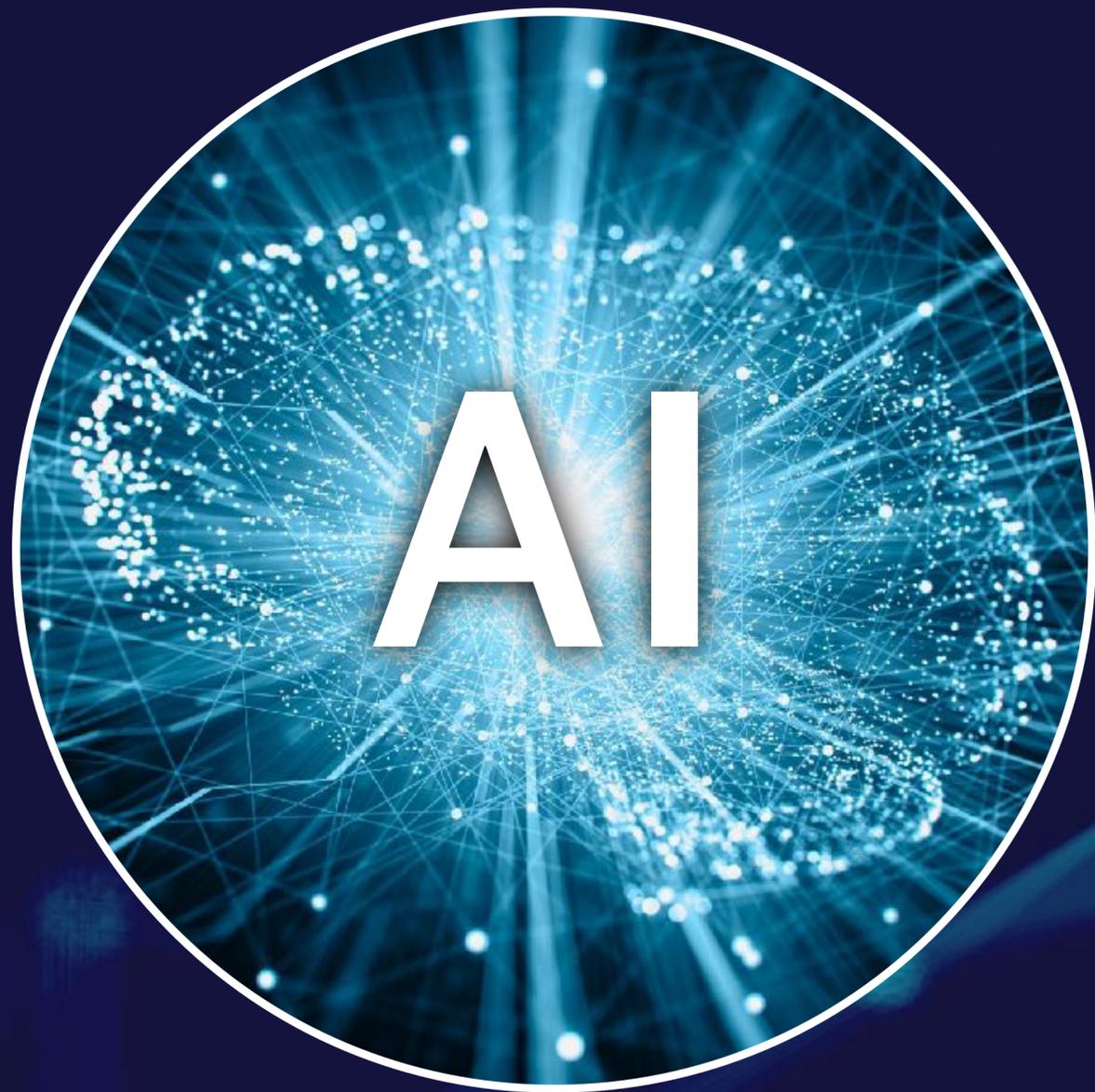
Information  
Revolution



Today

Birth of mankind

# AI will solve problems mankind cannot



# Comfortable transportation without accidents



# A long, healthy life



# Society without stoppage from natural disasters





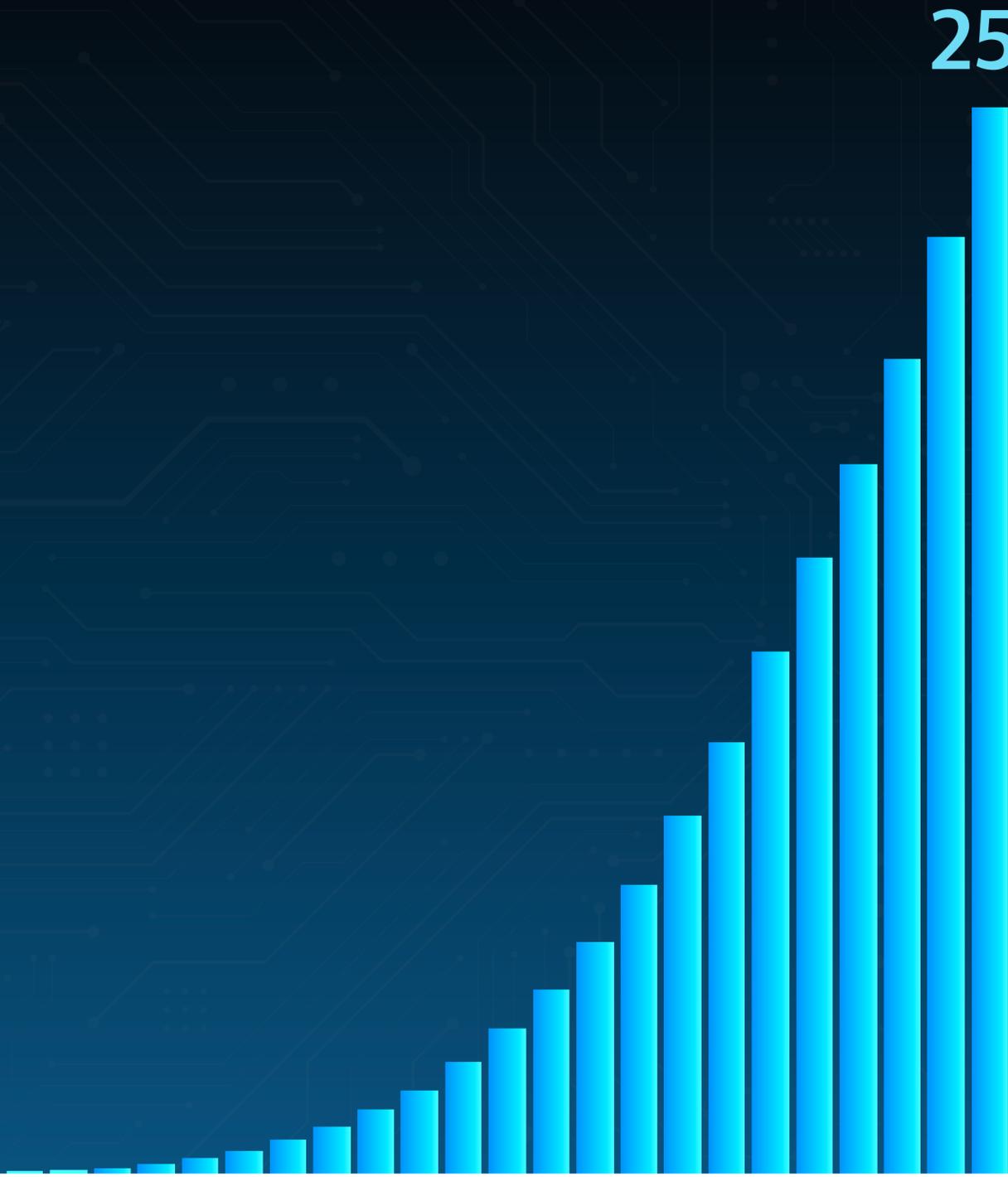
**Accelerate evolution of AI**

arm

# Arm-based Chips Shipped (Cumulative)

258bn

1994 98 02 06 10 14 18 22 (CY)

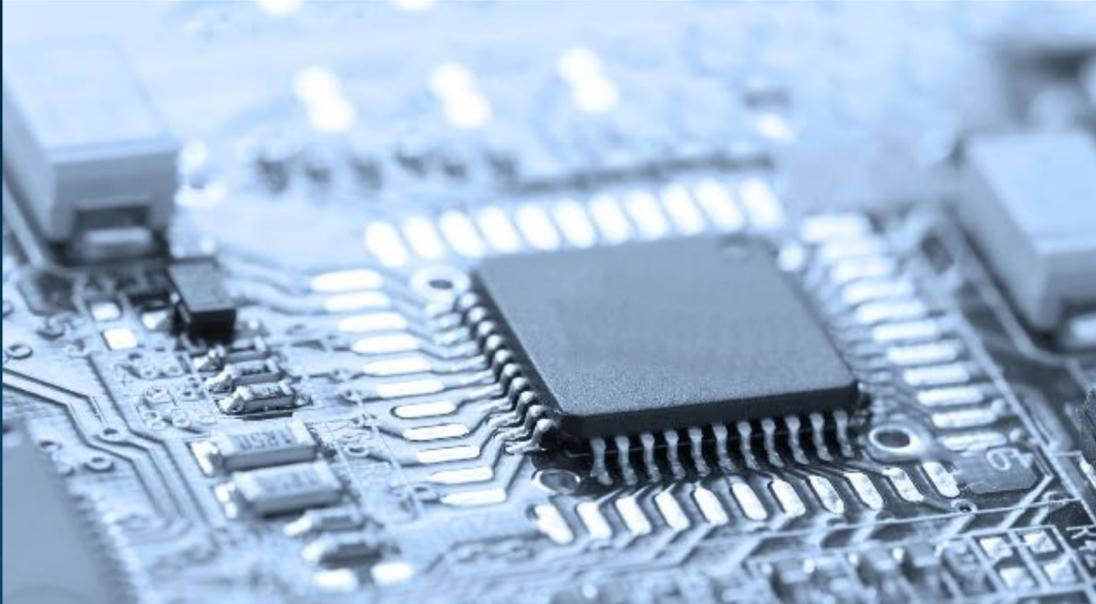
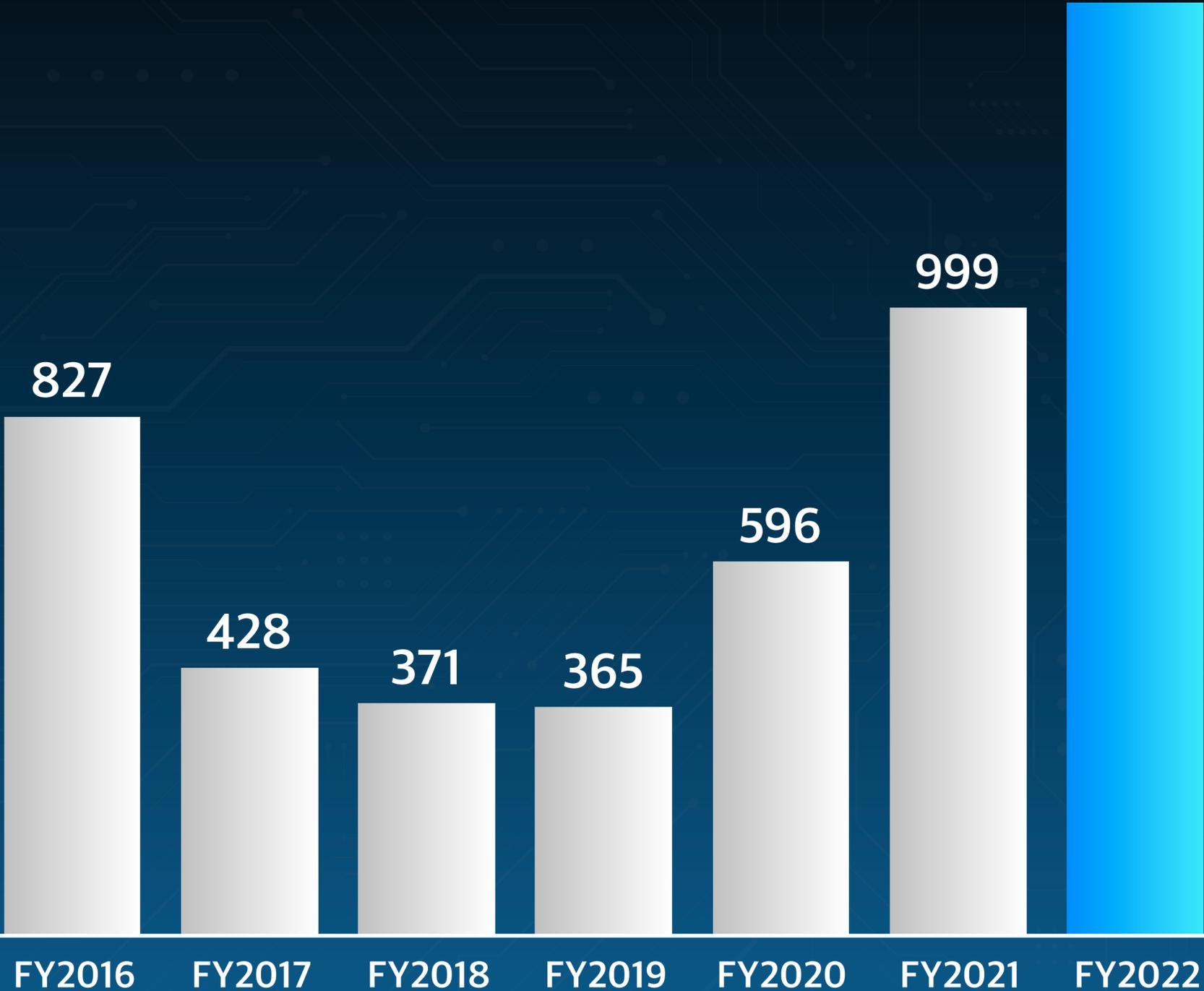


Cumulative shipments of Arm-based chips up to end of each calendar year. (Source) Arm  
The information contained herein is provided for illustrative purposes only.  
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# Adjusted EBITDA (Annual)

(USD mm)

USD 1,484mm



(Source) Arm  
Arm's Adjusted EBITDA for FY2018-19 excludes ISG direct costs only.  
FY2020-21 also excludes some corporate costs associated with ISG.  
ISG: Internet-of-Things Services Group  
Based on, but not necessarily in conformity with IFRS.  
All numbers are unaudited and provided for directional information purposes only.  
All numbers are preliminary and subject to change.

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# Computing Platform for Mobile

(announced in May 2023)

Next generation  
AI



CPU

GPU

Tools

Software

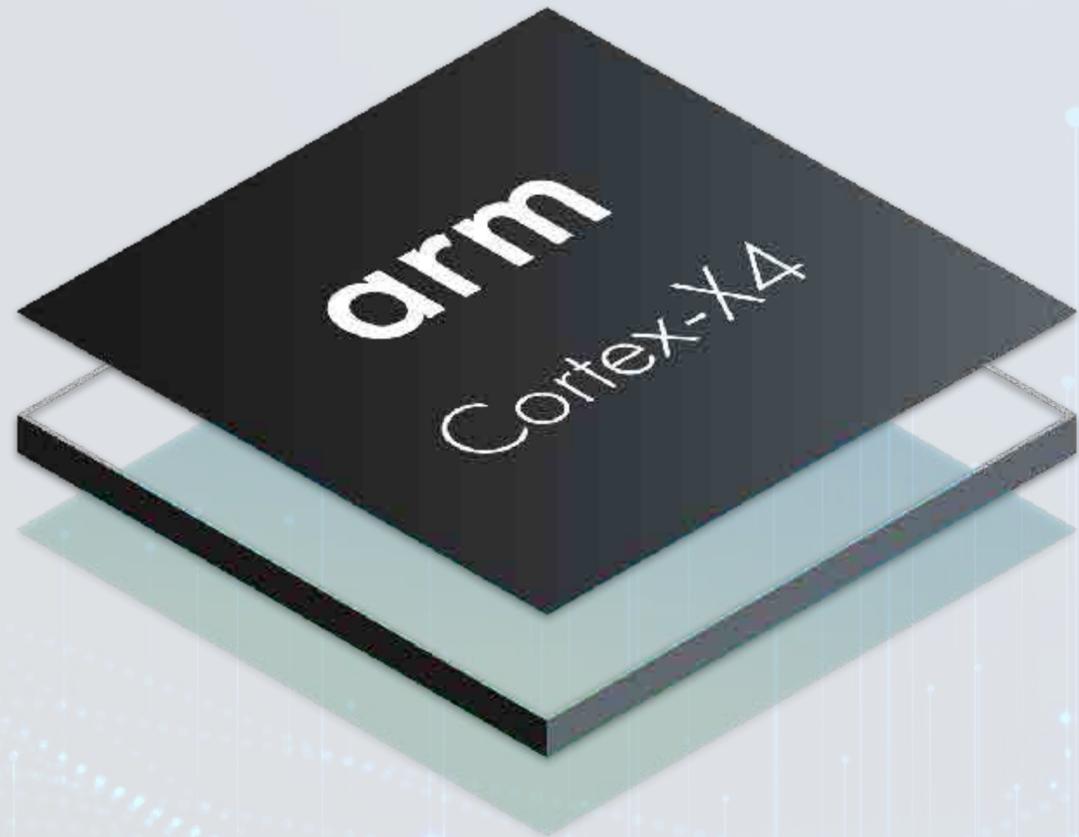
Immersive  
gaming experience



Arm Total Compute Solutions 2023

# New CPU

arm



Performance

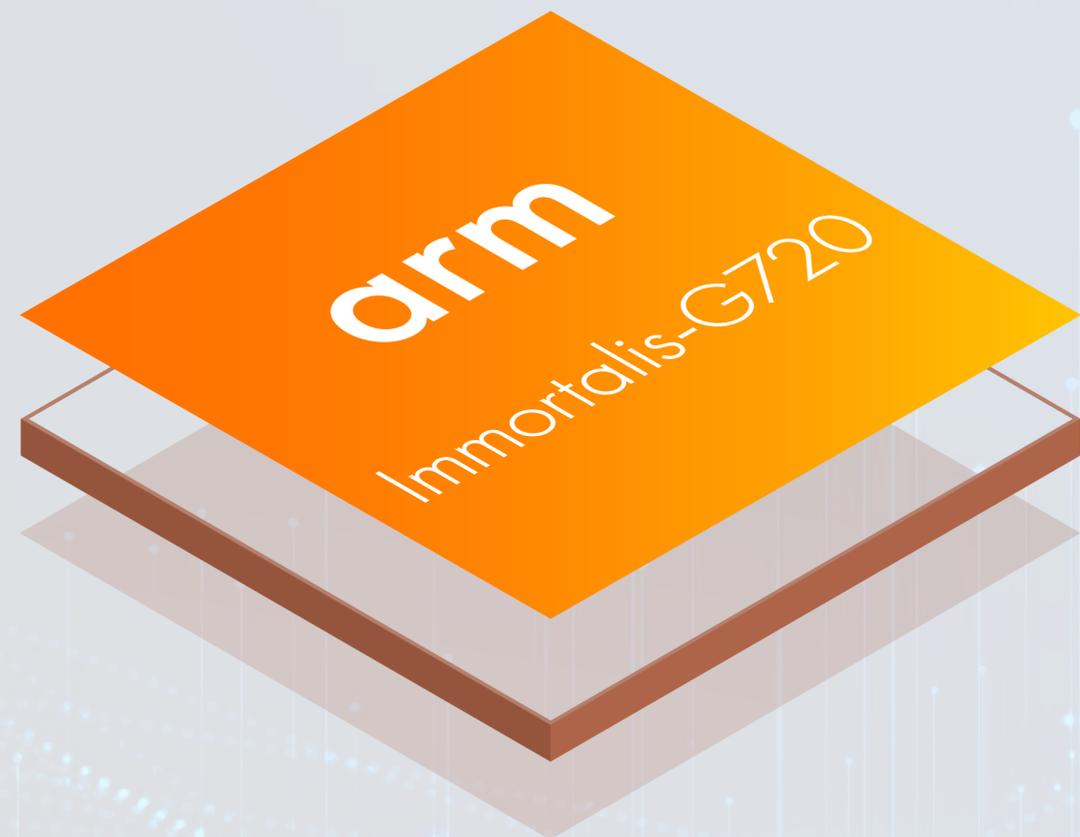
**+15%**

Power  
Efficiency

**+40%**

## Accelerating AI uses in edge computing

# New GPU



Performance

**+15%**

Memory bandwidth  
usage

**40%** reduction

Provides high quality graphics with low power consumption

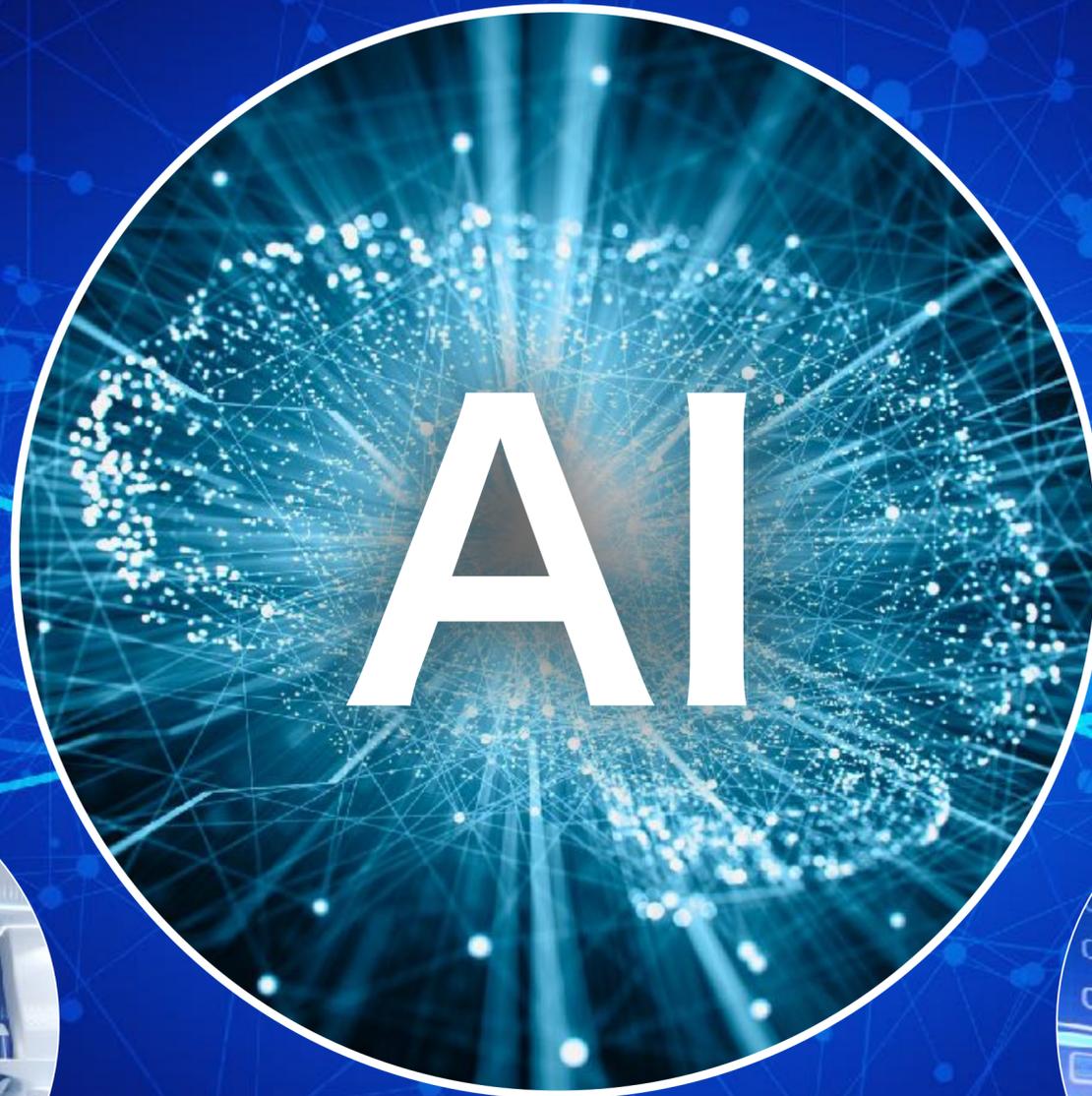
# Evolution of AI-powered Devices

arm



High-performance & power-efficient chips are essential

# AI is revolutionizing every industry





**Shifting to offense mode**

# New Director Candidate



# Rene Haas

Arm Limited  
Chief Executive Officer



# Information Revolution

– Happiness for everyone

